

EMPLOYEE ROSTER SYNC

WorkStep RETAIN implementation
is easy with an HRIS integration.

Automate the import of employee data through a scheduled report

Automatically sync your employee data with WorkStep using an HRIS Scheduled Report.

Export employee
data via an HRIS
scheduled report

Send to WorkStep
via our Secure Inbox
or SFTP

Automate to send
weekly for current,
accurate data

WorkStep triggers check-ins at key employment milestones based on start and termination dates in your company's HRIS. Check-ins are automatically sent at 7, 30, 60, and 90 day milestones, and exit surveys are sent in the case of termination.

By providing WorkStep with your employee roster information, you will receive real-time, actionable insights. WorkStep will help you identify top turnover reasons and provide recommendations to improve retention.

ROSTER SYNC BENEFITS:

- ✓ Employee data allows companies to send check-ins at key employment milestones
- ✓ Accurate reporting - includes success reports and retention data
- ✓ Termination data is used to calculate retention insights and find correlations between check-in answers and turnover

Contact your WorkStep representative for more information.